## **On-boarding Considerations:**

These questions will assist your organization as you begin developing your planning process for connecting to SCHIEx.

What are your high level goals in connecting to the exchange?

What kind of clinical information do you want to make available via the exchange and when do you want to publish this information? - for e.g. you might decide to publish an encounter summary document, containing problems, medications, allergies and results formatted as a HITSP C32 at the time of patient discharge or as a PCP, you may decide to publish a referral summary, containing a reason for referral, history of present illness, active problems etc., for a patient that requires follow up by a specialist.

What steps must be taken to designate any information requiring special protection under applicable laws as such in your electronic medical record system and, if necessary, to withhold such information from SCHIEx?

Do you plan to utilize the SCHIEx platform for Public Health Reporting?

What kind of clinical information are you interested in receiving from the exchange and how do you plan on making that part of your current workflow so the clinician is presented with the right information at the right time?

What systems do you want to use in order to on-board to the exchange and do they have the capabilities required for on-boarding?

Do you have the capability to host your cross document sharing repository or do you plan to utilize a third party hosting solution?